

A modern mining company



23 March 2018

The Manager, Companies
Australian Securities Exchange
Companies Announcement Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

OZ Minerals' 2018 Annual General Meeting - Shareholder notification

OZ Minerals will be holding its 2018 Annual General Meeting on Tuesday 24 April 2018 at 2.30pm ACST (3pm AEST) at the Adelaide Oval, William Magarey Room, Level 3, Riverbank Stand, North Adelaide.

Copies of the following documents have been sent to shareholders by post or electronic mail, as previously nominated by shareholders:

- Letter to Shareholders;
- OZ Minerals' 2017 Annual and Sustainability Report (where requested);
- Notice of Meeting; and
- Proxy Form.

The documents are also available on OZ Minerals' website www.ozminerals.com.

Sincerely,

A handwritten signature in black ink, consisting of a stylized 'M' followed by a long, horizontal, wavy line.

Michelle Pole

Company Secretary and Senior Legal Counsel