

23 March 2018

Dear Shareholder,

We will hold our Annual General Meeting (AGM) in Adelaide on Tuesday, 24 April 2018 at 2.30pm Adelaide time (3.00pm AEST).

Please find enclosed the Notice of Meeting and Proxy Form. If you are able to attend the AGM, please bring your Proxy Form with you to assist with your registration at the meeting. If you are unable to attend the AGM, I encourage you to appoint a proxy using the attached Proxy Form. Alternatively, you can visit [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) and submit your proxy voting instructions electronically.

Webcast - You are able to view our live AGM webcast via our website [www.ozminerals.com](http://www.ozminerals.com).

Virtual Participation - The Company is also pleased to provide shareholders with the opportunity to participate in the Meeting virtually through an online platform provided by our share registrar Link Market Services <<https://agmlive.link/OZL18>>. Further information on how to do this is set out in this Notice of Meeting and the Online Platform Guide available on our website.

### **2017 Annual and Sustainability Report**

The OZ Minerals 2017 Annual and Sustainability Report is now available online at [www.ozminerals.com](http://www.ozminerals.com).

### **Further information**

If you have any questions regarding your shareholding(s) please contact Link Market Services on (+61) 1300 306 089. If you have any other questions or points that you would like us to address at the Annual General Meeting then please submit them via email: [agm@ozminerals.com](mailto:agm@ozminerals.com).

In the interests of reducing costs to the Company, and minimising the consumption of paper resources, we encourage you to receive future communications from OZ Minerals via email. Enclosed is the Shareholder Communications Election Form for you to complete and return if you choose to update your preferences. Alternatively, you can visit Link Market Services' website at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) to update your preferences.

We welcome your feedback and hope you find our 2017 reports informative. Thank you for your continued support of OZ Minerals.

A handwritten signature in black ink, appearing to read 'Michelle Pole', with a long horizontal flourish extending to the right.

**Michelle Pole**

Company Secretary & Senior Legal Counsel