

## Corporate Structure

Shares 51,457,140

Options 8,538,095

Cash \$1.1m

ASX Code - BBR

## Directors

Patrick Ford  
*Non-Executive Chairman*

Nathan Young  
*Non-Executive Director*

Piers Reynolds  
*Non-Executive Director*



# Bora Bora Resources Ltd

ACN 150 173 032

19 March 2018

## Retraction of statements in the December quarterly activities report announced on 24 January 2018

Bora Bora Resources Limited (ASX:BBR) (**BBR**) wishes to retract statements stated in the December quarterly activities report announced on 24 January 2018.

The statements that are subject to the retraction are all the statements contained in the paragraph titled "St Arnaud Gold Project (100%)". These statements are retracted as they are contrary to the JORC Code. These statements should not be used by investors and shareholders as a basis for investment decisions concerning shares in BBR.

Please find **attached** revised December quarterly activities report, with the statements subject of the retraction removed.

Patrick Ford  
Non-Executive Chairman



ACN 150 173 032

24 January 2018

## December 2017 Quarterly Report

### Update to Reinstatement

Bora Bora Resources Limited (ASX:BBR) (**BBR**) holds a 100% interest in its founding asset, the St Arnaud Gold Project in Victoria. The Company relinquished and liquidated its Sri Lankan graphite projects as a function of entering into the Trident Subsea Cable Pty Ltd (**Trident**) proposed transaction which was terminated by BBR in August 2017.

As reported in the September Quarter 2017, the ASX has advised BBR that it will not reinstate the Company's securities to quotation until such time as the Company is able to demonstrate compliance with Chapter 12 of the ASX Listing Rules, in particular having a sufficient level of operations for the purposes of Listing Rule 12.1. In demonstrating compliance with Listing Rule 12.1, this may require re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

BBR is seeking reinstatement of the Company's securities to quotation in a timely manner.

### Corporate

In conjunction with commencing exploration activities at St Arnaud the Board is continuing to assess opportunities in mining and exploration which have the potential to add value for shareholders.



### **Exploration Activity**

BBR has been assessing potential future work programmes at its St Arnaud Gold Project in Victoria, however the Company has not conducted on ground exploration at St Arnaud during the quarter.

### **Cash On Hand**

At the end of the quarter, the Company's cash position was approximately \$1.1m excluding the \$0.5m loan to Trident.

A handwritten signature in blue ink, appearing to read "Patrick Ford", is positioned above the printed name.

Patrick Ford  
Non-Executive Chairman