

26 February 2018

ASX Announcement (ASX: AYJ)

Capital Return and Distribution Announcement

The Directors of the Australian Masters Yield Fund No 3 Limited (the Company) have determined to pay a capital return of \$13.76 per share. This represents the Final Return of Capital approved by shareholders on 22 November 2017 at the Annual General Meeting, in addition to the balance of any previous capital returns not yet returned to Shareholders.

The Directors of the Company have also determined to pay a distribution of \$0.53 per share from the capital of the Company. This payment will be made in conjunction with the scheduled Final Capital Return.

The Record Date for determining entitlement to the Return of Capital and distribution is 2 March 2018. The timetable will be as follows:

Event	Date
Ex-Date	1 March 2018
Record Date	2 March 2018
Intended Payment Date	9 March 2018

For further information contact:

Hannah Chan
Company Secretary
Australian Masters Yield Fund No 3 Limited
Tel: 1300 454 801