

Structured Investments
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14 February 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Self-funding Instalment Warrants over securities in
Woodside Petroleum Limited (WPL)**

Westpac Banking Corporation, as issuer of Self-funding Instalment Warrants ("SFIs") over securities in WPL, notifies a suspension of the following SFIs.

**WPLSWA
WPLSWR
WPLSWW**

These SFIs will recommence trading at the opening of the market on 20 February 2018, following an adjustment to the strike price as a result of the WPL Rights Issue announced on 14 February 2018.

Should you require us to make a manual market in any of the above SFIs, please call Westpac Warrants desk on 1800 990 107.

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation