

Structured Investments
Level 11, Tower Two
International Towers Sydney
200 Barangaroo Avenue
Barangaroo NSW 2000

Telephone: 1800 990 107

www.westpac.com.au/structuredinvestments

12 February 2018

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in
Commonwealth Bank of Australia (CBA)**

Westpac Banking Corporation, as issuer of Westpac VIEWS over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	Commonwealth Bank of Australia (CBA)
Distribution/Entitlement	Interim dividend
Amount	\$2.00 per security
Franking percentage	100%
Ex-distribution/Entitlement Date	14 February 2018
Record Date	15 February 2018
Payment Date	On or about 28 March 2018

Correspondingly, the following Westpac VIEWS will commence trading on an ex-Dividend basis on the same day as the underlying securities:

CBAIWK

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation