



**NORGES BANK**  
INVESTMENT MANAGEMENT

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To ASX Company Announcement Office

Firm ASX

Fax. +612 9778 0999 or +612 9347 0005

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From Norges Bank (The Central Bank of Norway)

Telephone +47 2407 3297/3134/3047

Department Compliance

Fax no. +47 2407 3004

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Date 24/01/2018

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Fax id:

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Pages  
(incl. This)

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**Dear Sir/Madam,**

**OZ Minerals Ltd- Notice of becoming a substantial holder**

Please find attached Notice of becoming a substantial holder (ASIC Form 603) in relation to OZ Minerals Ltd

Please confirm receipt of this notification to [NBIMRegulatoryCompliance@nbim.no](mailto:NBIMRegulatoryCompliance@nbim.no).

Yours sincerely,

Sai Aanandha Shankhar/ Philippe Chiaroni/ Joanna Niedzialek  
Compliance  
Norges Bank Investment Management

**Form 603**Corporations Act 2001  
Section 671B**Notice of initial substantial holder**To Company Name/Scheme **OZ Minerals Ltd**ACN/ARSN **ACN 005 482 824****1. Details of substantial holder (1)**Name **NORGES BANK**ACN/ARSN (if applicable) **N/A**The holder became a substantial holder on **23/01/2018****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|------------------|
| Ordinary                | 15,379,117           | 15,379,117         | 5.15 %           |

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7)  | Class and number of securities |
|-----------------------------|--|--------------------------------|
| Norges Bank                 | Central Bank managing monies on behalf of Government of Norway with discretionary powers | 15,379,117<br>Ordinary Shares  |

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities   | Person entitled to be registered as holder (8) | Class and number of securities |
|-----------------------------|-----------------------------------|--|--------------------------------|
| Norges Bank                 | Citicorp Nominees Pty Limited     | Norges Bank                                    | Ordinary<br>12,466,251         |
| Norges Bank                 | J.P.Morgan Nominees Australia Ltd | Norges Bank                                    | Ordinary<br>2,912,866          |

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition      | Consideration (9)<br>Cash/ Non Cash |                          | Class and number of securities |
|-----------------------------|--------------------------|-------------------------------------|--------------------------|--------------------------------|
| Norges Bank                 | 23/09/2017<br>23/01/2018 | Please see<br>appendix A            | Please see<br>appendix A | Ordinary<br>2,758,868          |
|                             |                          |                                     |                          |                                |

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| NORGES BANK                       | CENTRAL BANK          |

**7. Addresses**

The addresses of persons named in this form are as follows:

| Name        | Address  |
|-------------|--|
| NORGES BANK | BANKPLASSEN 2, PO BOX 1179, 0107, OSLO, NORWAY |

**Signature**

print name Philippe Chiaroni

Capacity: Advisor - Regulatory Compliance

sign here

date 24/01/2018

## Form 603 – Appendix A

Corporations Act 2001  
Section 671B

### Notice of initial substantial holder

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation | Class of securities affected | Number of securities affected | Person's votes affected |
|----------------|--|----------------------|---------------------------------|------------------------------|-------------------------------|-------------------------|
| 2017-10-04     | Norges Bank                            | Collateral Received  | N/A                             | AUD                          | Common Stock                  | 146,058                 |
| 2017-10-05     | Norges Bank                            | Collateral Returned  | N/A                             | AUD                          | Common Stock                  | -29,325                 |
| 2017-10-06     | Norges Bank                            | Collateral Returned  | N/A                             | AUD                          | Common Stock                  | -212,700                |
| 2017-10-09     | Norges Bank                            | Collateral Received  | N/A                             | AUD                          | Common Stock                  | 150,967                 |
| 2017-10-10     | Norges Bank                            | Collateral Returned  | N/A                             | AUD                          | Common Stock                  | -70,000                 |
| 2017-10-12     | Norges Bank                            | Collateral Received  | N/A                             | AUD                          | Common Stock                  | 500,000                 |
| 2017-10-13     | Norges Bank                            | Collateral Received  | N/A                             | AUD                          | Common Stock                  | 567,000                 |
| 2017-10-16     | Norges Bank                            | Collateral Returned  | N/A                             | AUD                          | Common Stock                  | -271,000                |
| 2017-10-17     | Norges Bank                            | Collateral Returned  | N/A                             | AUD                          | Common Stock                  | -16,000                 |
| 2017-10-18     | Norges Bank                            | Collateral Returned  | N/A                             | AUD                          | Common Stock                  | -19,000                 |
| 2017-10-19     | Norges Bank                            | Collateral Returned  | N/A                             | AUD                          | Common Stock                  | -64,000                 |
| 2017-10-20     | Norges Bank                            | Collateral Returned  | N/A                             | AUD                          | Common Stock                  | -100,000                |
| 2017-10-24     | Norges Bank                            | Sell                 | 8.351233404                     | AUD                          | Common Stock                  | -7,532                  |
| 2017-10-25     | Norges Bank                            | Collateral Returned  | N/A                             | AUD                          | Common Stock                  | -71,000                 |
| 2017-10-25     | Norges Bank                            | Sell                 | 8.381983061                     | AUD                          | Common Stock                  | -60,452                 |
| 2017-10-27     | Norges Bank                            | Collateral Received  | N/A                             | AUD                          | Common Stock                  | 8,528                   |
| 2017-10-30     | Norges Bank                            | Collateral Returned  | N/A                             | AUD                          | Common Stock                  | -228,269                |
| 2017-10-31     | Norges Bank                            | Collateral Returned  | N/A                             | AUD                          | Common Stock                  | -364,000                |
| 2017-11-01     | Norges Bank                            | Sell                 | 8.032570060                     | AUD                          | Common Stock                  | -38,003                 |
| 2017-11-02     | Norges Bank                            | Collateral Received  | N/A                             | AUD                          | Common Stock                  | 60,594                  |
| 2017-11-02     | Norges Bank                            | Sell                 | 8.190924106                     | AUD                          | Common Stock                  | -44,681                 |
| 2017-11-03     | Norges Bank                            | Collateral Received  | N/A                             | AUD                          | Common Stock                  | 60,593                  |
| 2017-11-07     | Norges Bank                            | Collateral Returned  | N/A                             | AUD                          | Common Stock                  | -21,000                 |
| 2017-11-08     | Norges Bank                            | Collateral Returned  | N/A                             | AUD                          | Common Stock                  | -50,259                 |
| 2017-11-09     | Norges Bank                            | Collateral Received  | N/A                             | AUD                          | Common Stock                  | 213,000                 |
| 2017-11-16     | Norges Bank                            | Collateral Returned  | N/A                             | AUD                          | Common Stock                  | -213,000                |
| 2017-11-21     | Norges Bank                            | Collateral Received  | N/A                             | AUD                          | Common Stock                  | 14,182                  |
| 2017-11-22     | Norges Bank                            | Sell                 | 8.512290950                     | AUD                          | Common Stock                  | -27,338                 |
| 2017-11-23     | Norges Bank                            | Sell                 | 8.504763913                     | AUD                          | Common Stock                  | -35,326                 |
| 2017-11-27     | Norges Bank                            | Collateral Returned  | N/A                             | AUD                          | Common Stock                  | -14,182                 |
| 2017-11-28     | Norges Bank                            | Sell                 | 8.454639017                     | AUD                          | Common Stock                  | -37,107                 |
| 2017-11-29     | Norges Bank                            | Sell                 | 8.481516010                     | AUD                          | Common Stock                  | -19,769                 |
| 2017-11-30     | Norges Bank                            | Collateral Received  | N/A                             | AUD                          | Common Stock                  | 10,540                  |
| 2017-11-30     | Norges Bank                            | Sell                 | 8.317124859                     | AUD                          | Common Stock                  | -31,988                 |
| 2017-12-01     | Norges Bank                            | Collateral Returned  | N/A                             | AUD                          | Common Stock                  | -110,727                |
| 2017-12-01     | Norges Bank                            | Sell                 | 8.440000000                     | AUD                          | Common Stock                  | -1,787                  |
| 2017-12-04     | Norges Bank                            | Collateral Received  | N/A                             | AUD                          | Common Stock                  | 1,000,000               |

|            |             |                     |             |     |              |                  |
|------------|-------------|---------------------|-------------|-----|--------------|------------------|
| 2017-12-11 | Norges Bank | Collateral Returned | N/A         | AUD | Common Stock | -9,998           |
| 2017-12-12 | Norges Bank | Collateral Returned | N/A         | AUD | Common Stock | -325,002         |
| 2017-12-13 | Norges Bank | Collateral Received | N/A         | AUD | Common Stock | 600,000          |
| 2017-12-14 | Norges Bank | Collateral Returned | N/A         | AUD | Common Stock | -600,000         |
| 2017-12-19 | Norges Bank | Collateral Received | N/A         | AUD | Common Stock | 4,175,000        |
| 2017-12-21 | Norges Bank | Collateral Returned | N/A         | AUD | Common Stock | -4,225,000       |
| 2018-01-01 | Norges Bank | Collateral Returned | N/A         | AUD | Common Stock | -4,790,000       |
| 2018-01-02 | Norges Bank | Collateral Received | N/A         | AUD | Common Stock | 4,770,000        |
| 2018-01-03 | Norges Bank | Collateral Returned | N/A         | AUD | Common Stock | -100,000         |
| 2018-01-04 | Norges Bank | Collateral Received | N/A         | AUD | Common Stock | 1,406,324        |
| 2018-01-05 | Norges Bank | Collateral Received | N/A         | AUD | Common Stock | 560,689          |
| 2018-01-08 | Norges Bank | Buy                 | 9.215000000 | AUD | Common Stock | 268              |
| 2018-01-08 | Norges Bank | Buy                 | 9.241200000 | AUD | Common Stock | 112,034          |
| 2018-01-09 | Norges Bank | Buy                 | 9.157200000 | AUD | Common Stock | 52,399           |
| 2018-01-22 | Norges Bank | Buy                 | 9.121500000 | AUD | Common Stock | 108,284          |
| 2018-01-23 | Norges Bank | Collateral Received | N/A         | AUD | Common Stock | 450,853          |
|            |             |                     |             |     | <b>Total</b> | <b>2,758,868</b> |