

8 December 2017

The Manager Company Announcements ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Dear Sirs,

Off-Market Takeover Bid by AMA Group Limited for Automotive Solutions Group Limited

Notice of Extension of Offer Period and notice of change of date to advise on status of Defeating Conditions

We refer to AMA Group Limited's (AMA):

- 1. Bidder's Statement dated 1 November 2017 (lodged at ASIC on 1 November 2017) in relation to its off-market takeover offer for all of the ordinary shares in Automotive Solutions Group Limited (**ASGL**) that it does not already own;
- 2. First Supplementary Bidder's Statement dated 10 November 2017;
- 3. Replacement Bidder's Statement dated 10 November 2017 (**Replacement Bidder's Statement**);
- 4. Dispatch of the Replacement Bidder's Statement to ASGL shareholders on 17 November 2017; and
- 5. Second Supplementary Bidder's Statement dated 24 November 2017;
- 6. Notice of satisfaction of a Defeating Condition lodged with ASIC on 24 November 2017; and
- 7. Notice declaring the Offer is free of Defeating Conditions dated 8 December 2017 which was announced on the ASX earlier today.

Enclosed with this letter is a copy of AMA's Notice of Variation – extension of Offer Period, dated 8 December 2017, pursuant to Section 650D of the Corporations Act 2001 (Cth) (**Act**) (**Extension Notice**).

A copy of the Extension Notice was lodged at ASIC today. ASIC takes no responsibility for the contents of the Extension Notice.

Also enclosed is a copy of AMA's notice pursuant to Section 630(2)(b)(i) of the Act that the date for giving notice of the status of the Defeating Conditions (as defined in the Replacement Bidder's Statement) under Section 630(1) of the Act is now changed to 4 January 2017.

Yours faithfully

AHBakos.

Terri Bakos Company Secretary AMA Group Limited

Notice of Variation – extension of Offer Period under section 650D of the *Corporations Act 2001* (Cth)

Off-market takeover offer by AMA Group Limited ACN 113 883 560 (AMA) for all of the ordinary shares in Automotive Solutions Group Limited ACN 613 474 089 (ASGL)

To: Australian Securities and Investment Commission (ASIC);

Automotive Solutions Group Limited (ASGL);

ASX Limited (ASX); and

In accordance with ASIC Class Order 13/521 and section 650D(2)(a) of the *Corporations Act 2001* (Cth) (Act), each person shown on the ASGL share register dated 7 December 2017 who has not accepted the Offer.

This is a notice dated 8 December 2017 given by AMA in relation to the Offer dated 17 November 2017 made under its off-market takeover bid to acquire all of the ordinary shares in ASGL (Offer) pursuant to its Replacement Bidder's Statement dated 10 November 2017 (Replacement Bidder's Statement) as supplemented by the Second Supplementary Bidder's Statement dated 24 November 2017 (Supplementary Bidder's Statement).

1. Extension of Offer Period

In accordance with section 650D of the Act, AMA gives notice that AMA varies its Offer by:

- (a) pursuant to section 650C of the Act, extending the period during which the Offer will remain open so that the Offer will now close at 7.00 pm AEDT on 12 January 2018 (instead of 7.00 pm AEDT on 18 December 2017), unless further extended or withdrawn in accordance with the Act; and
- (b) substituting the date "12 January 2018" for "18 December 2017" in the Replacement Bidder's Statement (as supplemented by the Supplementary Bidder's Statement), the Acceptance Form and in all other instances in relation to the Offer, where "18 December 2017" appears (or is deemed to appear) as the last day of the Offer Period.

2. Date for giving notice as to status of Defeating Conditions under the Offer

In accordance with section 630(2) of the Act, AMA gives notice that as a result of the extension of the Offer Period, the new date in section 6.5 of the Bidder's Statement for giving notice under section 630(1) of the Act as to the status of the Defeating Conditions set out in section 6.5 of the Replacement Bidder's Statement is 4 January 2018.

As at the date of this notice, and as advised by AMA by ASX Announcement dated 8 December 2017 given to the ASX prior to this notice being lodged with ASIC, the Defeating Conditions in section 6 of the Replacement Bidder's Statement have been satisfied or waived and the Offer is unconditional. Accordingly, the Offer has been freed of those Defeating Conditions.

A copy of this notice was lodged with ASIC on 8 December 2017. ASIC takes no responsibility for the contents of this notice.

This notice was approved by a unanimous resolution passed by the directors of AMA.

Signed on behalf of AMA Group Limited

Leath Nicholson Director AMA Group Limited

Hugh Robertson Director AMA Group Limited

New date for giving notice of status of defeating conditions under section 630(2) of the *Corporations Act 2001* (Cth)

Off-market takeover offer by AMA Group Limited ACN 113 883 560 (AMA) for all of the ordinary shares in Automotive Solutions Group Limited ACN 613 474 089 (ASGL)

To: Automotive Solutions Group Limited ACN 613 474 089 (ASGL); and

ASX Limited (ASX)

This is a notice dated 8 December 2017 given by AMA in relation to the Offer dated 17 November 2017 made under its off-market takeover bid to acquire all of the ordinary shares in ASGL (Offer) pursuant to its Replacement Bidder's Statement dated 10 November 2017 (Replacement Bidder's Statement) as supplemented by the Second Supplementary Bidder's Statement dated 24 November 2017 (Supplementary Bidder's Statement).

As a result of an extension to the Offer Period to 7.00 pm AEDT on 12 January 2017 and in accordance with section 630(2) of the *Corporations Act 2001* (Cth) (**Act**), AMA gives notice that:

- 1. the new date in section 6.5 of the Replacement Bidder's Statement for giving notice under section 630 of the Act as to the status of the Defeating Conditions set out in section 6.5 of the Replacement Bidder's Statement is 4 January 2018;
- 2. as at the date of this notice, and as advised by AMA by ASX Announcement dated 8 December 2017, the Defeating Conditions in section 6 of the Replacement Bidder's Statement have been satisfied or waived; and
- 3. accordingly, the Offer is unconditional has been freed of those Defeating Conditions.

Signed on behalf of AMA Group Limited

Leath Nicholson Director AMA Group Limited

Hugh Robertson Director AMA Group Limited