

HJB Corporation Ltd.

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The Manager Company Announcements Australian Securities Exchange Level 5, 20 Bridge Street SYDNEY NSW 2000

By Electronic Lodgement

Dear Sirs

HJB RAISES \$200,000 IN A PLACEMENT

The Board of HJB Corporation Limited (**Company**) is pleased to advise that the Company has raised \$200,000 (before costs) from a sophisticated and professional investor at an issue price of 0.8 cents (\$0.008) per share (**Placement**).

The Placement has resulted in the issue of 25,000,000 fully paid ordinary shares of the Company, which was completed utilizing the Company's capacity under ASX Listing Rule 7.1. Funds from the Placement will be used for working capital purposes.

As the Company cannot rely on a cleansing notice under section 708A(5) of the Corporations Act 2001 (Cth) given that its securities have been suspended for more than 5 days in the past 12 months, a holding lock will be applied on all of the shares under the Placement for a period of time up to 12 months from the date of issue or such time as required by the Corporations Act 2001 (Cth).

For any questions, please contact the undersigned on +61 2 8072 1400.

Yours faithfully

Andrew Whitten
Company Secretary