



# MARKET RELEASE

27 June 2017

## **ELMO Software Limited**

### PRE-QUOTATION DISCLOSURE

ELMO Software Limited was admitted to the Official List of ASX Limited today, Tuesday 27 June 2017.

The following information is released as pre-quotation disclosure.

1. Appendix 1A and Information Form and Checklist
2. Prospectus
3. Constitution
4. Distribution schedule
5. Top 20 holders list
6. The Company's audited accounts for the full years ended 30 June 2014, 2015 and 2016, and audited interim accounts for the half year ended 31 December 2016.
7. The audited accounts of Techni Works Pty Ltd for the full years ended 30 June 2014, 2015 and 2016
8. The full terms and conditions of the Senior Executive Equity Plan and the High Performer Equity Plan.
9. Securities Trading Policy
10. A pre-quotation disclosure statement including:
  - a. A statement disclosing the number of shares issued under each component of the Offer
  - b. An updated statement of commitments that demonstrates the Company satisfies Listing Rule 1.3.2(b).
  - c. A statement setting out the number of securities subject to ASX restrictions and the restriction period.
  - d. A statement setting out the number of securities subject to voluntary escrow and the escrow period.
  - e. A statement which contains certain information in relation to funds raised under the bookbuild.

Security Code: ELO

Andrew Black  
**Manager, Listings Compliance (Sydney)**