

Notice reference number: [Insert ref number]

Notice date: 27/06/2017

What's this about?

Effective date: 27/06/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

ELMO Software Limited – Admission and Commencement of Official Quotation

Description

ELMO Software Limited (Company) was admitted to the official list of ASX Limited (ASX) today, Tuesday 27 June 2017.

Official quotation of the Company's securities is expected to commence at 11:00am AEST on Thursday, 29 June 2017.

The Company raised \$25,000,000 pursuant to the offer under its prospectus dated 6 June 2017 (Prospectus) by the issue of 12,500,000 ordinary fully paid shares at an issue price of \$2.00 per share.

Quoted Securities: 13,297,745 ordinary fully paid shares

ASX Code: ELO

Time: 11:00am AEST

Date: Thursday 29 June 2017

ASX Trade Abbreviation: ELMOSFTWRE

ISIN: AU000000ELO3

Home Branch: Sydney

Industry Classification: 4510 – Application Software

Registered Office: Level 11, 1 York Street
Sydney NSW 2000

Phone: (02) 8305 4600
Website: www.elmotalent.com.au

Company Secretary: Anna Sandham

Share Registry: Link Market Services Limited

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: New South Wales

Dividend Policy: See section 4.15 of Prospectus

Activities:	Talent management software
Underwriter/Lead Manager:	Wilsons Corporate Finance Limited
ASX Restricted Securities:	40,061,751 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation. 812,088 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from 18 November 2016.
Other securities not quoted:	None

[What do I need to do and by when?](#)

Instructions

Please refer to the Prospectus.

[Need more information?](#)

For further information, please refer to the Prospectus or call the Offer Information Line on 1800 812 642 (toll free within Australia) or +61 1800 812 642 (outside Australia) between 8:30am and 5:30pm AEST, Monday to Friday.

Issued by

Andrew Black

Contact Details

(02) 9227 0000

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