



4 August 2004

Company Announcements Office
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

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Dear Sir/Madam

B Digital Limited announces restructure

Following the merger between B Digital Limited and Digiplus Pty Limited earlier this year, the company has moved to centralise key corporate functions to the Eastern seaboard. The restructure will eliminate duplication and reduce overhead costs.

As part of the restructure, Timothy Levy (Chief Operations Officer), Paul Evans (Chief Financial Officer) and Scott Cuomo (Business Development Manager) have resigned. The existing Digiplus executives Karen Langtry (Operations), Jenny Hartley (Finance) and Shai Luft (Sales and Marketing) will have their responsibilities extended to cover the entire B Digital group.

Contact Prof Murray Wells, Chairman
Tel (08) 9463 5800

Yours faithfully
For and on behalf of B Digital Limited

D.J. Kelly
Company Secretary
B Digital Limited