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ASX and media release

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Toll successfully extends its Singapore dollar debt facility

Toll Group has successfully spread its debt maturity profile by extending the first tranche of its SG\$1 billion syndicated facility.

Following Toll's US\$250 million issuance of US Private Placement (USPP) notes on 4 December, the SG\$500 million tranche has been reduced to SG\$250 million and the maturity date extended to 30 June 2016.

The previous tranche was due to mature on 30 June 2014.

Toll Group Chief Financial Officer Grant Devonport said Toll's core relationship banks provided strong support, and the facility extension received significant interest.

"As part of our funding strategy we chose to reduce the size of this tranche of debt," Mr Devonport said.

"At the same time we have reduced other unutilised credit facilities to lower overall financing costs.

"It is pleasing to be able to have secured competitive rates, including a lower margin on our interest rates.

"This extension further increases the average duration of our debt, and ensures Toll maintains financial flexibility in future."

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Note to editors

Celebrating 125 years in 2013, Toll Group is the Asia Pacific region's leading provider of transport and logistics. Toll employs more than 45,000 people across some 1,200 locations in more than 50 countries. Toll's specialist logistics capabilities incorporate a range of sectors including defence & government, industrial, manufacturing, mining & resources, retail and automotive www.tollgroup.com

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