



MARKET RELEASE

21 November 2013

Clough Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Clough Limited (the "Company") will be suspended from quotation at the close of trading today, 21 November 2013, at the request of the Company, following lodgement with ASIC of the court order approving the scheme of arrangement under Part 5.1 of the Corporations Act 2001 (Cth) between the Company and its shareholders pursuant to which, once implemented, Murray and Roberts Pty Ltd will acquire all of the remaining ordinary shares in the Company.

Security Code: CLO

Mauro Piccini
Senior Adviser, Listings Compliance (Perth)

Our Ref: CLO.

Your Ref:

Contact Name: Raj Ratneser
Title: Group General Counsel &
Company Secretary
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Mr Mauro Piccini
ASX Compliance Pty Ltd
Level 8
Exchange Plaza
2 The Esplanade
Perth WA 6000

BY EMAIL : Mauro.Piccini@asx.com.au

Dear Mauro

Clough Limited (ASX: CLO) – Request for suspension of quotation of shares pursuant to ASX Listing Rule 17.2

1. Background

I refer to the scheme of arrangement between Clough Limited (**Clough**) and its shareholders (**Scheme**) under Part 5.1 of the *Corporations Act 2001* (Cth) (**Corporations Act**) pursuant to which, once implemented, Murray & Roberts Pty Ltd will acquire all of the remaining ordinary shares in Clough that Murray & Roberts Limited does not already own.

Yesterday, the Federal Court of Australia made orders approving the Scheme under section 411(4)(b) of the Corporations Act (**Court Orders**). A sealed office copy of the Court Orders was lodged with the Australian Securities and Investments Commission earlier today, and a copy of the Court Orders have been provided to the Australian Securities Exchange. Accordingly, the Scheme has now become effective under section 411(10) of the Corporations Act.

2. Request for suspension

Pursuant to ASX Listing Rule 17.2, Clough requests that quotation of its ordinary shares on the Australian Securities Exchange be suspended from close of trading today.

For the purposes of ASX Listing Rule 17.2, and in support of its request, Clough advises that:

- (a) the suspension is requested pending implementation of the Scheme, which is to occur on Wednesday, 11 December 2013;
- (b) it requests that the suspension remain in place until Clough is removed from the Official List of the Australian Securities Exchange following implementation of the Scheme; and
- (c) it is not aware of any reason why its shares should not be suspended.

Yours sincerely



RAJ RATNESER
Group General Counsel & Company Secretary