

Notice of Fulfilment of Bid Condition

To: **Inova Resources Ltd ACN 107 689 878 (Inova)**

And to: **Australian Securities Exchange (ASX)**

Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd (**Shanxi Donghui**) refers to its off-market takeover offer dated 12 September 2013 to acquire all the ordinary shares of Inova (**Inova Shares**) at \$0.22 per share which is subject to a condition that:

- 1 during or at the end of the offer period (now extended to 7.00pm Melbourne time on 14 November 2013) Shanxi Donghui and its associates together acquire relevant interests in at least 51% (by number) of all Inova Shares on issue (**Minimum Acceptance Bid Condition**)

(see paragraph 12.8(a) of Shanxi Donghui's bidder's statement dated 29 August 2013).

Pursuant to section 630(4) *Corporations Act 2001* (Cth) Shanxi Donghui notifies that the Minimum Acceptance Bid Condition has been fulfilled.

Dated *1 November* 2013



Mr Zhang Ya Ping
Chairman
Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd