

MARKET RELEASE

29 October 2013

Australian Masters Yield Fund No 4 Limited

ADMISSION TO OFFICIAL LIST

Australian Masters Yield Fund No 4 Limited was admitted to the Official List of ASX Limited on Tuesday, 29 October 2013.

Official Quotation of the following securities is expected to commence at 11.30 am A.E.D.T on Thursday, 31 October 2013.

995,896

ordinary shares fully paid

Security Code: AYK

Anthony Ingegneri Senior Adviser, Listings Compliance (Sydney)