

**Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd
(Shanxi Donghui)**

Notice of Variation Extending Offer Period

To: **Inova Resources Ltd** ACN 107 689 878 (**Inova**)

And to: **Australian Securities and Investments Commission (ASIC)**

And to: Each person to whom an offer (**Offer**) was made to acquire ordinary shares in issued capital of Inova contained in a bidder's statement dated 29 August 2013 issued by Shanxi Donghui (**Bidder's Statement**)

Extension of Offer Period

Shanxi Donghui gives notice under section 650D *Corporations Act 2001* (Cth) (**Corporations Act**) that it varies the Offer by extending the Offer Period (as described in the Bidder's Statement and extended on 4 October 2013) so as to change the close of the Offer Period:

from: 7.00pm Melbourne time on 31 October 2013;

to: 7.00pm Melbourne time on 14 November 2013 (unless further extended or withdrawn)

New Date for notifying status of defeating conditions

Pursuant to section 630(2)(a) *Corporations Act* the new date for giving notice under section 630 *Corporations Act* of the status of the defeating conditions set out in section 12.8 Bidder's Statement and extended on 4 October 2013 is

7 November 2013.

A copy of this ASIC lodgement notice was lodged with ASIC on 24 October 2013. ASIC takes no responsibility for the contents of this notice.

Dated 24 October 2013

Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd