



MARKET RELEASE

21 October 2013

Australian Industrial REIT

ADMISSION TO OFFICIAL LIST

Australian Industrial REIT was admitted to the Official List of ASX Limited today, Monday 21 October 2013.

Official Quotation of the following securities will commence at 12:00 pm A.E.D.T. today, Monday 21 October 2013 on a deferred settlement basis.

64,500,000

fully paid ordinary units issued at \$2.00 per unit

Security Code: ANI

Andrew Kabega
Adviser, Listings Compliance (Sydney)