

ASX Announcement
Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd
(Shanxi Donghui)
Announcement of Chinese Regulatory Approval
Takeover offer for Inova Resources Ltd (ASX code:IVA) (Inova)
Dated 17 October 2013

Shanxi Donghui announces that for the purposes of its off-market takeover offer for all the ordinary shares of Inova Shanxi Donghui sought and has obtained unconditional approval for its takeover of Inova from the following Chinese regulatory authority:

1 Chinese National Development and Reform Commission (**NDRC**);

The need for Chinese NDRC approval was a condition of Shanxi Donghui's takeover offer for Inova – see Shanxi Donghui's bidder's statement dated 29 August 2013 paragraph 12.8.

This offer condition has now been fulfilled.

Shanxi Donghui is continuing discussions with other Chinese regulatory authorities as part of its bid conditions and looks forward to reporting the results of those discussions.

Shanxi Donghui's takeover Offer remains subject to other conditions that Shanxi Donghui is presently reviewing.

Shanxi Donghui Coal Coking & Chemicals Group Co., Ltd

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