



MARKET RELEASE

28 February 2013

Endocoal Limited

TRADING HALT

The securities of Endocoal Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 4 March 2013 or when the announcement is released to the market.

Security Code: EOC

Andy Weaver

Advisor, Listings Compliance (Sydney)



27 February 2013

Andrew Weaver
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

By email: andrew.weaver@asx.com.au

Dear Andrew

Endocoal Limited – request for trading halt

I refer to the scheme meeting of Endocoal Limited (**Endocoal**) shareholders to vote on the scheme of arrangement described in the Notice of Scheme Meeting dated 29 January 2013 (**Scheme Meeting**), which will commence at 11.00am (Sydney time) on Thursday, 28 February 2013.

Endocoal requests that the ASX grant a trading halt of its securities with effect from market open on Thursday, 28 February 2013.

For the purposes of ASX Listing Rule 17.1, Endocoal provides the following information:

- Endocoal requests the trading halt as a matter of best practice to ensure that any trading of Endocoal shares takes place in an informed market;
- Endocoal is not aware of any reason why the trading halt should not be granted; and
- Endocoal requests the trading halt remain in place until it announces to ASX the results of the Scheme Meeting. This is expected to occur before the close of trading on Thursday, 28 February 2013.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'Peter Edwards'.

Peter Edwards
Company Secretary | Chief Financial Officer