

Alinta Limited ABN 40 087 857 001

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8 June 2004

- To: Company Announcements Office ASX
- By: Electronic Lodgement

Appendix 3F – Final Share Buy Back Notice

Further to the Appendix 3C lodged with the ASX today, attached is an Appendix 3F confirming that the buy back of the 36,000,000 ordinary shares that WA Gas Holdings Pty Limited held in Alinta Limited, has been completed.

Murray King Company Secretary

Appendix 3F

Final share buy-back notice (*except* minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN
Alinta Limited	40 087 857 001

We (the entity) give ASX the following information.

Description of buy-back

1	Type of buy-back	Selective share buy-back
-	Type of out out	Selective shale buy-back

Details of all shares bought back

2	Number of shares bought back	36,000,000 ordinary shares
3	Total consideration paid or payable for the shares	\$153,360,000 (\$4.26 per ordinary share)
4	If buy-back is an on-market buy- back - highest and lowest price paid	highest price: date:
		lowest price: date:

⁺ See chapter 19 for defined terms.

Compliance statement

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

(Company secretary)

Date: 8 June 2004

Print name: Murray King

⁺ See chapter 19 for defined terms.