



Alinta Limited
ABN 40 087 857 001

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8 June 2004

To: Company Announcements Office
ASX

By: Electronic Lodgement

Appendix 3C – Announcement of Buy Back

On 15 July 2003, Alinta Limited (**Alinta**) obtained shareholder approval for a selective buy back to buy back the 36,000,000 fully paid ordinary shares that WA Gas Holdings Pty Ltd (**WAGH**) (a wholly owned subsidiary of Alinta) holds in Alinta.

As stated in the Notice of Meeting and Explanatory Statement dated 6 June 2003 to approve the buy back, no cash funds will be paid at the time of completion of the buy back. The purchase price will remain outstanding as an interest-free, unsecured, intercompany loan between Alinta and WAGH.

Attached is an Appendix 3C with the details of the buy back. It is anticipated that the buy back will be completed later today. At that time confirmation will be given to the ASX.

Murray King
Company Secretary

Appendix 3C

Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001.

Name of entity

Alinta Limited

ABN

40 087 857 001

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	Selective share buy-back
2	⁺ Class of shares which is the subject of the buy-back (eg, ordinary/preference)	Ordinary shares
3	Voting rights (eg, one for one)	One for one
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	Fully paid
5	Number of shares in the ⁺ class on issue	281,828,907 ordinary shares
6	Whether shareholder approval is required for buy-back	Yes – approval obtained on 15 July 2003.
7	Reason for buy-back	Alinta Limited acquired WA Gas Holdings Pty Limited on 23 July 2003. WA Gas Holdings Pty Limited owns 36,000,000 ordinary shares in Alinta Limited. Alinta Limited will buy back and cancel those shares owned by WA Gas Holdings Pty Limited.

8	Any other information material to a shareholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>)	None
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On-market buy-back

9	Name of broker who will act on the company's behalf	
10	Deleted 30/9/2001.	
11	If the company intends to buy back a maximum number of shares - that number <small>Note: This requires a figure to be included, not a percentage.</small>	
12	If the company intends to buy back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention	
13	If the company intends to buy back shares if conditions are met - those conditions	

Employee share scheme buy-back

14	Number of shares proposed to be bought back	
15	Price to be offered for shares	

Selective buy-back

- | | | |
|----|----------------------------------------------------------------------------------------------|-----------------------------|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | WA Gas Holdings Pty Limited |
| 17 | Number of shares proposed to be bought back | 36,000,000 ordinary shares |
| 18 | Price to be offered for shares | \$4.26 per ordinary share |

Equal access scheme

- | | | |
|----|---------------------------------------------------------------------------------------------------|--|
| 19 | Percentage of shares proposed to be bought back | |
| 20 | Total number of shares proposed to be bought back if all offers are accepted | |
| 21 | Price to be offered for shares | |
| 22 | +Record date for participation in offer
<small>Cross reference: Appendix 7A, clause 9.</small> | |

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: Date: 8 June 2004
(Company secretary)

Print name: Murray King