



MARKET RELEASE

4 February 2013

Apex Minerals NL

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Apex Minerals NL (the "Company") will be suspended from quotation immediately, at the request of the Company, pending the release of an announcement.

Security Code: AXM

Shannon Nicholson

Adviser, Listings Compliance (Perth)



4 February 2013

Mr Dave Filov
Australian Securities Exchange
Level 8 Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Dave

Pursuant to Listing Rule 17.2 Apex Minerals NL (ASX: AXM) requests an immediate voluntary suspension on its securities be granted by ASX until the open of market Monday 11 February, 2013.

The voluntary suspension is requested in respect of a possible acquisition.

In accordance with Listing Rule 17.2 AXM provides the following information:

1. Reason for voluntary suspension: The Company is in advanced discussion regarding a possible acquisition.
2. How long the Company wants the voluntary suspension to last: Until open of trading Monday 11 February.
3. The event the Company expects to happen that will end the voluntary suspension: Completion of the acquisition.
4. Is the Company aware of any reason why the voluntary suspension should not be granted: No.
5. Is there any other information necessary to inform the market about the voluntary suspension or that ASX has asked for: No.

Kind regards

Jeremy Robinson
Company Secretary