

MARKET RELEASE

31 January 2013

Bowen Energy Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Bowen Energy Limited will be suspended from quotation at the close of trading today, Thursday, 31 January 2013, following receipt of a copy of the notice confirming the objection period set out in the compulsory acquisition notice from Bhushan Steel (Australia) Pty Limited has ended and holders of at least 10% of the securities covered by the compulsory acquisition notice have not objected to the acquisition before the end of the objection period, in accordance with listing rule 17.4A.

Security Code: BWN

Kimberley Brown
Senior Adviser, Listings (Sydney)