



5 December 2012

ASX Announcement (ASX: AKX)

Capital Return and Dividend Announcement

The directors of Australian Masters Corporate Bond Fund No 4 Limited (AMCBF4) have determined to pay a capital return of \$3.08 per share. This represents the Final Return of Capital approved by shareholders on 15 November 2012 at the Annual General Meeting.

At the Annual General Meeting, shareholders approved the payment of capital returns of fixed amounts subject to the discretion of directors to defer payments if it is in the best interest of shareholders to do so. Shareholders also approved the payment of deferred amounts to be paid with subsequent returns. The return of \$3.08 represents a payment of the amount proposed in the Notice of Meeting, that being of \$1.99 and deferments of \$1.09 per share.

The record date for determining entitlements to the Final Capital Return is 14 December 2012. The timetable for the Final Capital Return will be as follows:

| Event: | Date: |
|-----------------------|------------------------|
| Ex Date | 10 December 2012 |
| Record Date | 14 December 2012 |
| Intended Payment Date | 11 January 2013 |

For further information contact:

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