



CoventryResources
Limited

ABN 33 082 901 362
Suite 9, 5 Centro Avenue,
Subiaco WA 6008

12 September 2012

via electronic lodgement

\$1.3 MILLION PLACEMENT COMPLETED

Coventry Resources Limited (ASX: CVY and “the Company”) is pleased to announce that it has received commitments to raise \$1.3 million through the placement of 23.6 million new shares at a price of \$0.055 per share to institutional investors (the “Placement”).

Further to the ASX announcement dated 10 September 2012, the proceeds from the Placement will be used to progress the preliminary economic assessment of the Cameron Gold Project to the next stage and to recommence exploration in the first quarter of 2013.

The Placement was made without a prospectus or other disclosure document to investors under Section 708A of the Corporations Act. The shares issued will be within the Company’s 15% capacity.

It is contemplated that a “cleansing notice” under Section 708A (5)(e) of the Corporations Act will be provided to the ASX immediately following the issue of the shares.

For and on behalf of Coventry Resources Limited

Michael Naylor
Managing Director & CEO

If you have any queries, please contact the Managing Director, Michael Naylor on +1 416 364 3700 or the Company Secretary, Nick Day on +61 8 9324 1266 or email info@coventryres.com

Additional information may also be viewed on Coventry’s website at www.coventryres.com