



**HAVILAH RESOURCES NL ACN 077 435 520**

**COMPANY NOTICE - SUBSECTION 650D(1) OF THE CORPORATIONS ACT 2001**

**NOTICE OF VARIATION – EXTENSION OF THE OFFER PERIOD**

---

**To:** Australian Securities and Investments Commission (**ASIC**)  
Curnamona Energy Limited ACN 112 712 115 (**Curnamona**)  
ASX Limited

This notice is given by Havilah Resources NL ACN 077 435 520 (**Havilah**) in relation to its off-market takeover offers dated 9 May 2012 for all the ordinary shares in Curnamona and all of the Listed Options in Curnamona (**Offers**) as set out in Havilah's bidder's statement dated 30 April 2012 (**Bidder's Statement**).

This notice should be read together with the Bidder's Statement. Terms used in this Notice have the same meaning as in the Bidder's Statement.

**EXTENSION OF OFFER**

---

1. Havilah gives notice pursuant to section 650D(1) of the Corporations Act that it varies:
  - (a). the Share Offer by extending the Share Offer Period set out in section 12.3 of the Bidder's Statement; and
  - (b). the Listed Option Offer by extending the Listed Option Offer Period set out in section 13.3 of the Bidder's Statement,so that the Offers will now close on a new Closing Date being 7:00pm (Adelaide time) on 25 June 2012.
2. Accordingly, the Share Offer and Listed Option Offer are each varied by replacing "11 June 2012" wherever it appears in the Bidder's Statement with "25 June 2012".

**Dated 8 June 2012**

Signed for and on behalf of Havilah Resources NL pursuant to a resolution of the directors of Havilah Resources NL

KR Johnson, PhD  
Chairman