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ABN 40 113 329 016

11 April 2012

Company Announcements
ASX Limited
Level 8, Exchange Plaza
2 The Esplanade
Perth WA 6000

Dear Sirs,

ANNOUNCEMENT: Proposed issue of shares – Scholz debt for equity swap

We attach an announcement for immediate release to the market.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'T Schmitt', written over a horizontal line.

**Trevor Schmitt
Company Secretary
CMA Corporation Ltd**

Enc



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Dear Sirs,

ANNOUNCEMENT: Proposed issue of shares – Scholz debt for equity swap

CMA Corporation Limited (ASX: CMV) (**CMA**) announces a proposed issue of 25,000,000 fully-paid CMA ordinary shares to Scholz Invest GmbH or its nominee, subject to the approval of CMA shareholders at a general meeting to be held on 11 May 2012.

In accordance with Listing Rule 3.10.3, CMA provides the following information about the proposed issue of shares:

Class of securities to be issued	Ordinary shares
Number of securities to be issued	25,000,000
Principal terms of securities to be issued	Fully-paid, ranking equally with existing ordinary shares from the date of allotment
Issue price of consideration	40 cents per share
Purpose of the issue	To discharge and satisfy over \$9 million in debts owed by CMA, with a balancing amount to be paid to CMA in cash, making a total consideration of \$10 million or 40 cents per share.
Whether the entity will seek security holder approval in relation to the proposed issue of securities	Yes – at a general meeting to be held on 11 May 2012
Whether the issue will be to a class of security holders	No

Yours faithfully,

Trevor Schmitt
Company Secretary
CMA Corporation Ltd