4.NOV.2011 6:10 ASX PERTH NO.679 P.1/2



MARKET RELEASE

4 November 2011

Resource Development Group Limited

TRADING HALT

The securities of Resource Development Group Limited (the "Company") will be placed in pre-open at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in pre-open until the earlier of the commencement of normal trading on Tuesday, 8 November 2011 or when the announcement is released to the market.

Security Code:

RDG

Jill Hewitt

Senior Adviser Listings (Perth)

4.NOV.2011 6:10 ASX PERTH NO.679 P.2/



Level 10, Carillon City Office Tower 207 Murray Street Perth, WA 6000 Post Office Box Z5736 Perth, Western Australia 6831

F 08 6460 0361
E Info@resdevgroup.com.au
www.resdevgroup.com.au

т 08 6460 0360

4 November 2011

Mr James Rowe State Manager Issuers ASX Compliance Level 8, 2 The Esplanade PERTH WA 6000

TRADING HALT REQUEST

Resource Development Group Limited (the "Company") hereby requests a trading halt in its securities and provides the following information in accordance with Listing Rule 17.1.

The Company is finalising an option agreement regarding a potential acquisition in line with its stated objective of being a vertically integrated resource development company.

The trading halt is expected to last until the earlier of the Company releasing an announcement, or the commencement of trading on Tuesday 8 November 2011.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Ben Donovan

Company Secretary

Page 1 ABN 33 145 028 142