



MARKET RELEASE

14 April 2004

Peters MacGregor Investments Limited

ADMISSION TO OFFICIAL LIST

Peters MacGregor Investments Limited was admitted to the Official List of Australian Stock Exchange Limited on Wednesday, 14 April 2004.

Official Quotation of the following securities will commence at 11.00 am E.S.T. on Friday, 16 April 2004.

29,009,291	ordinary shares fully paid issued at \$1.00 per share
29,009,290	options to acquire ordinary shares with an exercise price of \$1.00 exercisable on or before 31 October 2005

Security Code: PET - ordinary shares
 PETO - options

A handwritten signature in black ink, appearing to read 'Richard Hajzuk'.

Richard Hajzuk
Companies Advisor



COMMENCEMENT OF OFFICIAL QUOTATION - PETERS MACGREGOR INVESTMENTS LIMITED

Peters MacGregor Investments Limited (the “Company”) was admitted to the official list of the Australian Stock Exchange Limited (“ASX”) on Wednesday, 14 April 2004.

Official quotation of fully paid ordinary shares and options to acquire ordinary shares will commence at 11 am EST on Friday, 16 April 2004.

Quoted Securities:	29,009,291 ordinary shares each fully paid 29,009,290 options to acquire ordinary shares with an exercise price of \$1.00 exercisable on or before 31 October 2005
ASX codes:	PET – ordinary shares PETO – options
Time:	11 am EST
Date:	16 April 2004
SEATS Abbreviation:	PETERS MG
ISIN:	AU000000PET3 - ordinary shares each fully paid AU000000PETO9 – options to acquire ordinary shares
Home Branch:	Sydney
Industry Classification:	GICS: 4020 Diversified Financials
Registered Office:	C/- Cansdale Harris Level 7, 87 Wickham Terrace Brisbane QLD 4000
Company Secretary:	Lionel John Cansdale Leslie Wayne Peters



Share Registry: Registries Limited
Level 2, 28 Margaret Street
Sydney NSW 2000

Tel. 02 9290 9600
Fax 02 9279 0664

Underwriters: Not underwritten

Balance Date: 30 June

CHESS: Participating. The Company will also
operate an issuer-sponsored subregister.

Place of Incorporation: Victoria

ASX Restricted Securities None

Distribution Policy See prospectus dated 27 January 2004

Activities: Listed investment company providing a
long term portfolio of international shares
managed in line with the specific
investment process of Peters MacGregor
Capital Management Pty Limited

Securities not quoted: None

For more information, please refer to the prospectus dated 27 January 2004.

ASX Contact:	Richard Hajzuk
Business Unit	ASX Companies, Sydney
Ext. No:	02 9227 0651
Date:	14 April 2004