

MARKET RELEASE

6 September 2011

Resource Development Group Limited

TRADING HALT

The securities of Resource Development Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 8 September 2011 or when the announcement is released to the market.

Security Code: RDG

Farlee Walker

Adviser, Listings (Perth)



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6 September 2011

Mr James Rowe State Manager Issuers ASX Compliance Level 8, 2 The Esplanade PERTH WA 6000

TRADING HALT REQUEST

Resource Development Group Limited (the "Company") hereby requests a trading halt in its securities and provides the following information in accordance with Listing Rule 17.1.

The Company is finalising an option agreement regarding a potential acquisition in line with its stated objective of being a vertically integrated resource development company.

The trading halt is expected to last until the earlier of the Company releasing an announcement, or the commencement of trading on Thursday 8 September 2011.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully,

Ben Donovan

Company Secretary

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