

MARKET RELEASE

5 September 2011

CMA Corporation Limited

REINSTATEMENT TO OFFICIAL QUOTATION

CMA Corporation Limited (the "Company") will be reinstated to official quotation as from the commencement of trading on Tuesday, 6 September 2011, on a deferred settlement basis following the Company's completion of a re-capitalisation.

217,866,928 ordinary shares fully paid

Security Code CMVDA

Mauro Piccini Adviser, Listings (Perth)