

MARKET RELEASE

17 May 2011

Resource Development Group Limited

ADMISSION TO OFFICIAL LIST

Resource Development Group Limited was admitted to the Official List of ASX Limited on Tuesday 17 May 2011.

Official Quotation of the following securities will commence at 1:30 pm EST (11:30 am WST) on Thursday 19 May 2011.

89,604,868 ordinary shares fully paid

Security Codes: RDG

Tonia Oliveira Adviser, Listings (Perth)