



MARKET RELEASE

9 December 2010

Universal Coal Plc

ADMISSION TO OFFICIAL LIST

Universal Coal Plc was admitted to the Official List of ASX Limited on Thursday, 9 December 2010.

Official Quotation of the following securities will commence at 1pm EDST (10am WST) on Friday, 10 December 2010.

157,578,751

Chess Depositary Interests (CDIs) at a ratio of 1 CDI representing 1 fully paid ordinary share.

Security Code: UNV

A handwritten signature in black ink, appearing to read 'M. Foy', is positioned above the printed name.

Matthew Foy
Senior Adviser, Listings (Perth)