



MARKET RELEASE

9 June 2010

Australian Masters Corporate Bond Fund No 1 Limited

PRE-QUOTATION DISCLOSURE

Australian Masters Corporate Bond Fund No 1 Limited was admitted to the Official List of ASX Limited on Tuesday, 8 June 2010.

Official Quotation of the following securities will commence at 11.00 am A.E.S.T. on Thursday, 10 June 2010.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. The Management Agreement between the Company and Dixon Advisory & Superannuation Services Limited.
4. The audited accounts for the Company for the periods ended 30 June 2008 and 30 June 2009 and the reviewed half-year accounts for the period ended 31 December 2009.

Security Code: AKS

Kobe Zheng Li
Adviser, Issuers