MARKET RELEASE

8 June 2010

Australian Masters Corporate Bond Fund No 1 Limited

ADMISSION TO OFFICIAL LIST

Australian Masters Corporate Bond Fund No 1 Limited was admitted to the Official List of ASX Limited on Tuesday, 8 June 2010.

Official Quotation of the following securities will commence at 11.00 am E.S.T. on Thursday, 10 June 2010.

543,171 ordinary shares fully paid

Security Code: AKS

Kobe Zheng Li
Adviser, Issuers