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ASX RELEASE

Intoll and OTTP Reach Settlement

Intoll Group today advised that it has agreed a full and final settlement of its litigation with Ontario Teachers Pension Plan and Golden Apple Infrastructure Inc (together, OTTP). In consideration for the settlement, Intoll Group has agreed to pay OTTP A\$20 million. The litigation related to the conversion of Reset Convertible Notes by OTTP in 2006.

"Intoll board and management are pleased to have reached this settlement with OTTP and to put this matter behind us. Intoll holds significant investments in two toll road assets - 407 ETR in Toronto and Westlink M7 in Sydney - both are operating well and we continue to see improvements in traffic volumes. We look forward to delivering returns to investors in the form of distributions from strong and stable toll road cash flows," Mr Murray Bleach, Chief Executive Officer of Intoll said.

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