

ASX Circular

Date: 18 November, 2009

Key topics

- 1. Kathmandu Holdings Limited
- 2. ASX Code: KMD
- 3. Satisfaction of conditions for conditional market

Reading List

Banks

Client Advisers

Compliance Managers

Corporate Advisory

DTR Operators

Issuers

Listing Officers

ASTC Participants

Operations Managers (back office)

Share Registries

ACH Participants

Market Participants

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KATHMANDU HOLDINGS LIMITED – SATISFACTION OF CONDITIONS FOR CONDITIONAL MARKET

Further to ASX Circular 387/09 dated 12 November 2009, Kathmandu Holdings Limited (the "Company") today, 18 November 2009, advised the satisfaction of the conditions for the conditional market.

ASX therefore advises that the Company's securities will commence trading on an <u>unconditional and deferred settlement basis</u> on Wednesday, 18 November 2009. The "CT" tag attached to the Company's securities trading on ITS has now been removed.

KEY DATES

Date	Event
Wednesday, 18 November 2009	Conditions for the conditional market fulfilled.
Wednesday, 18 November 2009	Trading to commence on an unconditional and deferred settlement basis ASX Code: KMD
Thursday, 19 November 2009	Dispatch date Last day of deferred settlement trading.
Friday, 20 November 2009	Company securities commence trading on ASX on a normal (T+3) settlement basis
Wednesday, 25 November 2009	Settlement of on market trades conducted on a conditional and deferred settlement basis between 13 and 19 November 2009 and first settlement of trades conducted on a T+3 basis

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