



MARKET RELEASE

13 November 2009

Kathmandu Holdings Limited

ADMISSION TO OFFICIAL LIST

Kathmandu Holdings Limited was admitted to the Official List of ASX Limited today, Friday 13 November 2009.

Official Quotation of the following securities will commence at 11:00 am A.E.D.T. today, Friday 13 November 2009 on a conditional and deferred settlement basis.

200,000,000

ordinary shares fully paid issued at \$1.70 per share

Security Code: KMD

Andrew Black
Manager, Issuers (Sydney)