



DARK BLUE SEA LIMITED
ACN 091 509 796

Company Announcement

Date: 2 October, 2009

Updated Information on
DBS Acquisition of Australian Domain Name Business

Dark Blue Sea would like add the following information to the 30 September, 2009 announcement of the acquisition of an Australian domain name business in respect to the earn-out hurdles and consideration payable:

	PBT Threshold (being PBT for a Calculation Period)	Earn-Out Amount Payable per Tranche
Tranche 1	\$60,000	\$176,000
Tranche 2	\$90,000	\$324,000
Tranche 3	\$105,000	\$192,000
Tranche 4	\$125,000	\$258,000
Tranche 5	\$187,500	\$900,000

The earn-out period concludes 31.10.2011. PBT is Profit before Tax. The amounts shown in the table above "PBT Threshold" represent any cumulative 3 month period before 31.10.2011.

The deemed issue price of the 2 million shares in the original agreement where valued at the current (30 September 2009) market rate of 20c per share.

Any future consideration payable can be made by way of cash or issue of further shares at the discretion of Dark Blue Sea.

For further information, please contact:

Mr Greg Platz
Chief Executive Office
Dark Blue Sea
(07) 3007 0000