



Alpha Technologies Corporation Ltd

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2 September 2009

Manager,
Companies Announcement Platform
Australian Stock Exchange
Level 3
Stock Exchange Centre
530 Collins Street, Melbourne

Dear Sir/Madam,

ALPHA TECHNOLOGIES CORPORATION LIMITED (ASX CODE: ASU)

LOAN REPAYMENT UPDATE AND FURTHER LETTER OF DEMAND

Alpha Technologies Corporation Limited (Alpha or the Company) (ASU) advised on 26 August 2009 that it had received a request from a lender to the Company, E-Fulfillment.com Pty Ltd, for the repayment of outstanding liabilities by 1.00pm (AEST) Friday 28 August 2009.

The Company sought legal advice in relation to this demand for repayment and offered to fully satisfy by the date demanded what the Company considered was its obligations through payment of all presently due and payable liabilities with this financier.

E-Fulfillment.com Pty Ltd rejected the offer for payment by the Company on 31 August 2009 and the two parties are now in dispute.

In addition, the Company has received a letter of demand yesterday afternoon from Panache Global Holdings Pty Ltd, in relation to an at call unsecured loan facility. The letter of demand requests payment of the outstanding loan amount or entering into a satisfactory arrangement for repayment by close of business 1 September 2009.

The Company has not repaid these funds nor put in place a payment arrangement prior to the deadline stipulated in the demand. The Company is reviewing this situation and will advise the market in relation to its response to this demand.

For further information, please contact:

Kevin Hollingsworth
Joint Company Secretary
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