

Wednesday 26 August 2009

Manager, Companies Announcement Platform Australian Stock Exchange Level 3 Stock Exchange Centre 530 Collins Street, Melbourne

Dear Sir/Madam,

## ALPHA TECHNOLOGIES CORPORATION LIMITED (ASX CODE: ASU) LOAN REPAYMENT

Alpha Technologies Corporation Ltd

ABN 54 006 613 636 Level 2, 517 Flinders Lane Melbourne 3000. Australia

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Web Site: www.alphatechnics.com

Alpha Technologies Corporation Limited (Alpha or the Company) (ASU) received at 5.06pm on Friday 21 August 2009, a request from a lender to the Company, E-Fulfillment.com Pty Ltd, for the repayment of outstanding liabilities by 1.00pm (AEST) Friday 28 August 2009.

The request was in relation to the repayment of principal and interest outstanding on:

- (a) a 24 month Convertible Note facility dated 18 December 2008; and
- (b) an unsecured Loan facility.

The Company has sought legal advice in relation to this demand for repayment.

The Company notes the following:

- (a) The Convertible Note facility, comprising principal and interest, is due and payable on 18 December 2010 under the terms of the Convertible Note Agreement;
- (b) The Company will pay what it considers to be the outstanding principal and interest in relation to the Loan Facility by the stipulated deadline.

It is noted that in relation to the repayment of Item (b), the Company is in a position to make this repayment as it has sourced an alternate unsecured Loan Facility to replace this facility.

The Company also notes that upon payment of the amount in Item (b), the Company believes it will have fully satisfied its obligations in respect of the repayment demand and all presently due and payable liabilities with this financier.

For further information, please contact:

Kevin Hollingsworth Joint Company Secretary Tel: (03) 9629-5566