

# Cypress Lakes Group Limited

ABN 76 003 621 136 (Company)

## ASX ANNOUNCEMENT

### Non-renounceable Rights Issue

#### Amended Timetable

The Company refers to its earlier announcement dated 1 September 2008.

#### Timetable for Rights Issue

Further to that announcement, the Company wishes to announce that the proposed timetable for Rights Issue is amended to the following:

Activity	Date
Announcement of Rights Issue, lodge Appendix 3B and lodge section 708AA(2)(f) notice with ASX	1 September 2008
Dispatch of notices to Shareholders informing them of Rights Issue	3 September 2008
Shares trade on an "ex" Entitlement basis	4 September 2008
Record Date for Entitlement to participate in the Rights Issue ( <b>Record Date</b> )	10 September 2008
Lodge Offer Document with ASX	10 September 2008
Offer Document and Entitlement and Acceptance Form dispatched to Shareholders	11 September 2008
Opening Date	11 September 2008
Closing Date for Receipt of Entitlement and Acceptance Form ( <b>Closing Date</b> )	5.00pm EST on 25 September 2008
ASX notified of under-subscriptions	30 September 2008
New Share are allotted	1 October 2008
Holding Statements are dispatched to Shareholders	2 October 2008
Normal ASX trading for New Shares commences	3 October 2008

The dates are indicative only and are subject to change. Subject to the *Corporations Act* 2001 (Cwlth) (**Act**) and the ASX Listing Rules, the Closing Date may be extended and this may require consequential changes to other dates in the Timetable.

The notice under section 708AA(2)(f) of the Act will now be lodged with the ASX on 1 September 2008 (instead of 9 September 2008) and an offer document with further terms of the Rights Issue will be lodged with the ASX on or about 10 September 2008.

Yours faithfully

**Cypress Lakes Group Limited**

Andreas Alexandrou  
Company Secretary  
1 September 2008