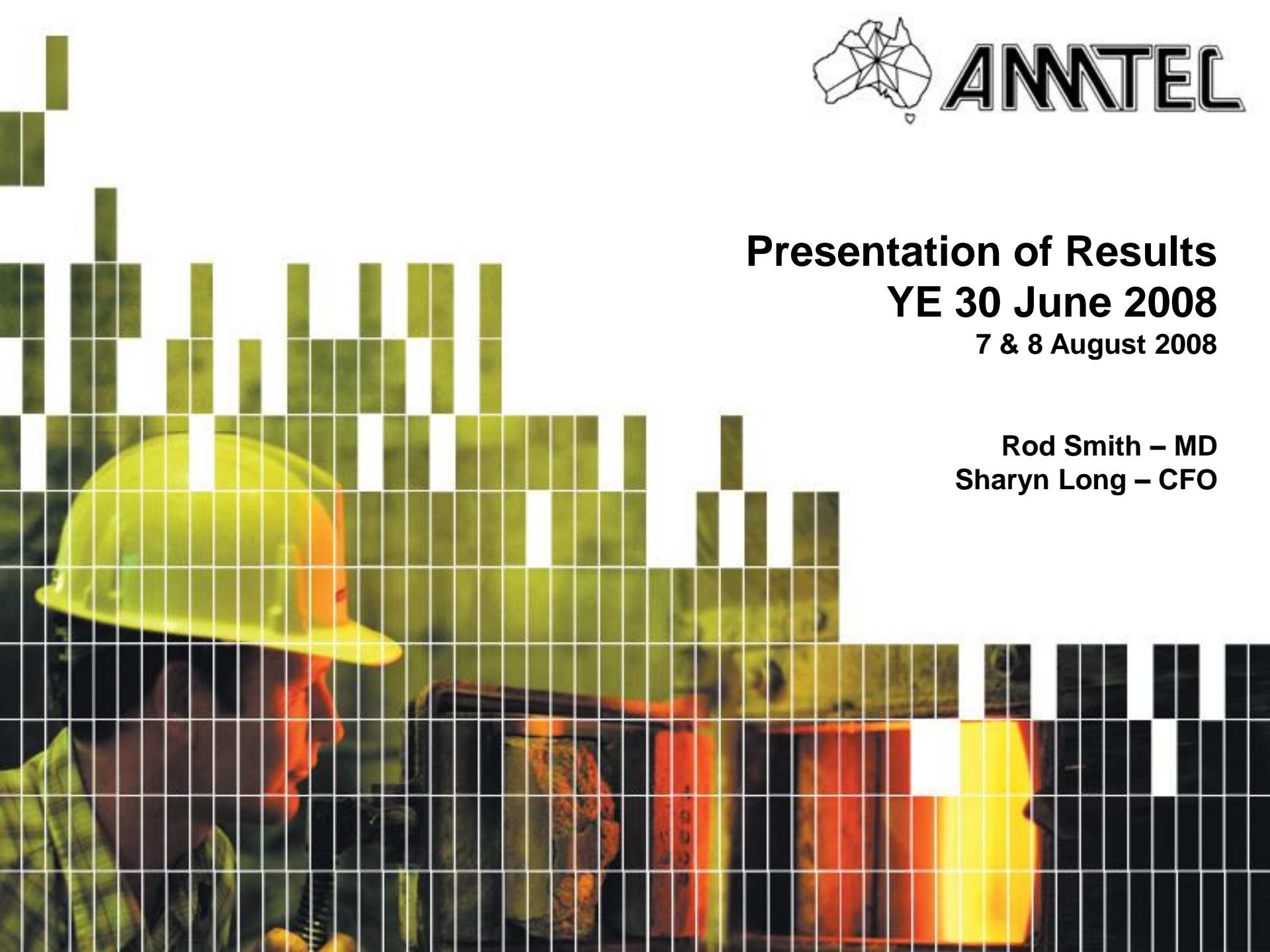


Presentation of Results

YE 30 June 2008

7 & 8 August 2008

Rod Smith – MD
Sharyn Long – CFO



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Highlights

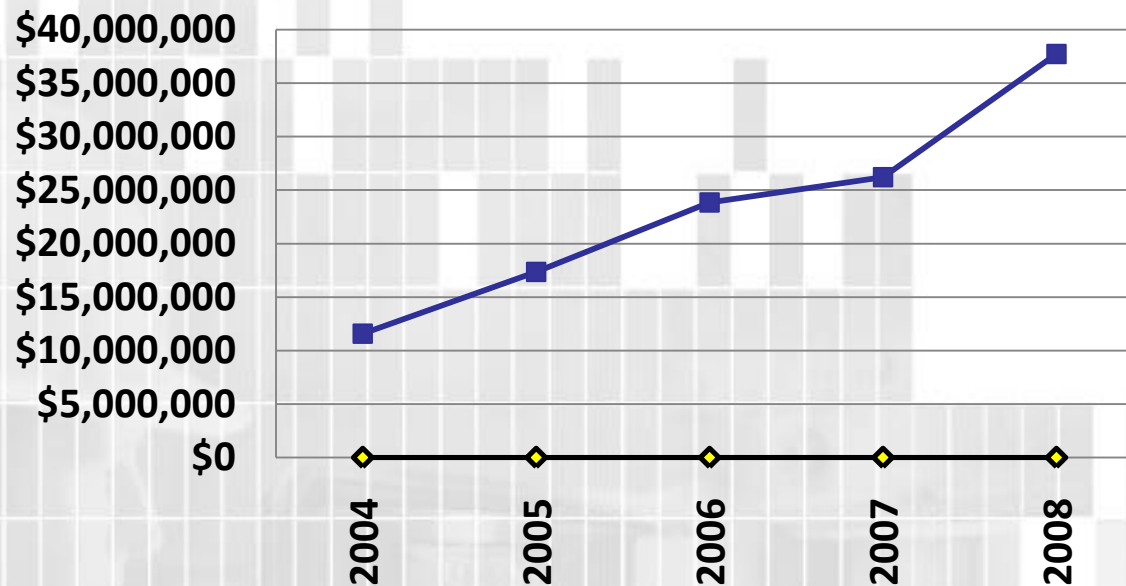
- Best year on record
- 43% increase in Revenues & NPAT
- MARC integration has gone very well
- Expansion of testing facilities continuing
- Expansion of Marc facilities about to commence
- Stable management team
- Strong share registry
- Mining sector remains strong
- 14 cent dividend (5% discount on DRP)
- Changes at Board level

Financial Results

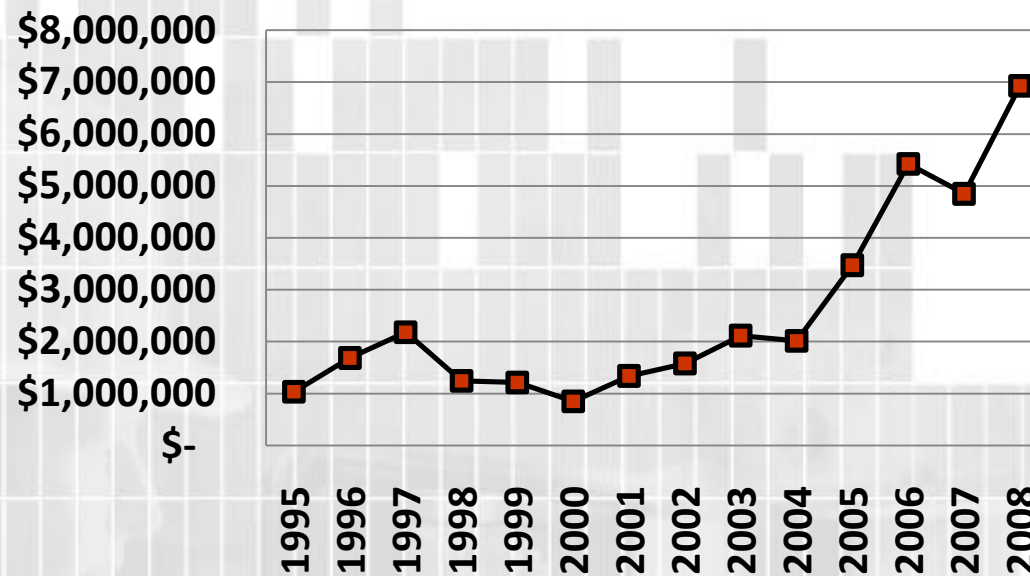
(\$'000)	FY06	FY07	FY08 ¹
Revenue	23,843	26,358	37,488
EBITDA	8,489	7,993	11,902
EBIT	7,967	7,265	10,835
PBT	7,886	7,180	10,157
NPAT	5,423	4,847	6,927
EPS (Basic)	27.1cps	23.7cps	31.0cps
Dividend	22.0cps	22.0cps	25.0cps

1 – results include Marc for 4 months

Revenue Growth (5 years)



NPAT (since listing)



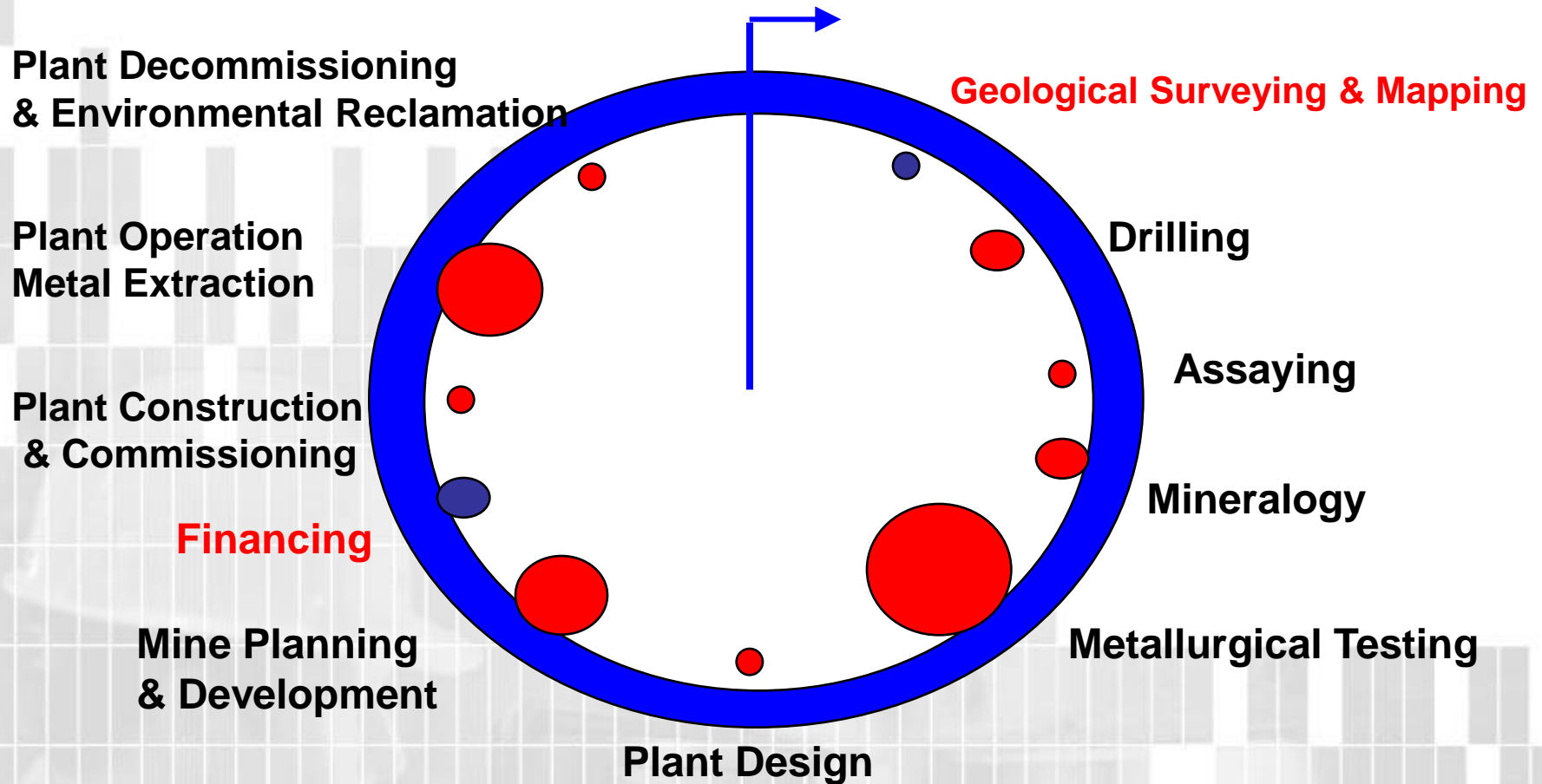
Balance Sheet

(\$'000)	FY06	FY07	FY08
Current Assets	6,733	5,025	11,737
Non-Current Assets	14,474	20,517	43,508
Total Assets	21,207	25,542	55,245
Current Liabilities	2,587	3,692	8,787
Non-Current Liabilities	1,141	2,665	10,283
Total Liabilities	3,728	6,357	19,070
Net Assets	17,479	19,185	36,175

Three Operating Segments

- Metallurgical & related services
 - Perth (Balcatta), Sydney, Adelaide, Burnie
- Specialised Engineering
 - Marc Environmental Solutions
- Resin development and sales
 - Purity Systems Inc. (PSI)

Life Cycle of the Development of a Mineral Resource



AMMTEC can be involved in all aspects of the life cycle except geology, mapping and financing

Operations – Metallurgical testing

- Balcatta generates 80% of revenue
- Continued/ongoing improvements to capacity
 - Flotation section expansion complete (200%)
 - Hydromet relocation and expansion (Uranium & Copper leaching) (400%)
 - Gold section will be expanded (200% improvement)
 - Comminution (crushing & grinding) (300%)
 - Pilot plants expansion ongoing
 - Further Cap Ex on assay lab will enhance services



No 6 MACADAM PLACE



No 5 MACADAM PLACE



No 2 MACADAM PLACE



FLOTATION SECTION



Pilot Scale Flotation Plant, set up to duplicate on site plant at a rate of 500Kg/hr

Pilot Plant Installations

- SAG Mill Testing
- Grinding
- High Pressure Grinding Rolls
- Screening
- Magnetic Separation
- Flotation
- Thickening & Filtering
- Acid and Alkaline leaching
- Gravity Separation
- Mineral Sand Processing
- Sample Preparation

Marc Environmental Solutions

- Integration into Ammtec was very smooth
- Client base intact
- Focus on staff retention and recruitment
- 300% expansion of factory and office space
- Major expansion to Automation and Sampling
- Expansion of Dust Collection capabilities

Purity Systems Inc (PSI)

- Development of new resins continuing
- PSI offers a complete processing solution (not just the resin sale)
- David Briggs employed as MD
- Working with Redbank Mines on first commercial project
- Two other possibilities on the horizon in Australia

Resin Pilot Plant



Full Scale Resin Facility



The Future - Operations

- Metallurgical facilities
 - Continued expansion to assay lab, new pilot plant facilities, iron ore, uranium and mineralogical capabilities
- Marc Environmental Solutions
 - recruitment of senior people, expanding the factory, dust collection, automation and sampling capabilities
- PSI
 - additional resources, refine technology, focus on total solution and achieving sales

FY09 Guidance

(\$'000)	FY08 ¹	FY08 ²	FY09
Revenue	37,488	47,600	55,600
EBITDA	11,902	14,800	18,000
EBIT	10,835	13,650	16,500
PBT	10,157	12,900	15,000
NPAT	6,927	8,510	10,000
EPS (Basic) ³	31.0cps	37.0cps	40.0cps
Dividend	25.0cps	25.0cps	

1 – Results include Marc for 4 months

2 – Marc contribution annualised

3 – Assumes 30% take-up on DRP

Calendar¹

30 September 2008	Final date for DRP
1 October 2008	Record date for final dividend
15 October 2008	Payment of final dividend
16 October 2008	AGM
1 February 2009	HY09 results

DRP www.computershare.com.au/easyupdate/aec

1 - Dates may be subject to change



ANMTEL

Questions

