

**ASX**

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

31 July 2008

Apac Coal Limited

REINSTATEMENT TO OFFICIAL QUOTATION

The suspension of trading in the securities of Apac Coal Limited (the "Company") will be lifted before the commencement of trading on Friday, 1 August 2008 following satisfaction by the Company of ASX requirements pertaining to minimum subscription and shareholder spread.

Security Code: AAL

Kerrie Papamihail

Assistant Manager