



MARKET RELEASE

2 July 2008

APAC Coal LIMITED

PRE-QUOTATION DISCLOSURE

APAC Coal Limited was admitted to the Official List of ASX Limited on Wednesday 2 July 2008.

Official Quotation of the following securities will commence at 1 pm E.S.T. (11 am WST) on Thursday, 10 July 2008.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Constitution.
4. An updated pro-forma balance sheet based on actual funds raised.
5. An updated statement of commitments based on actual funds raised.
6. Number and escrow period of restricted securities.
7. A statement confirming the number of shares and options issued to Novus Capital Limited (or its nominees)
8. A Statement confirming the completion of the Share Sale Agreement – PT Batubara and Share Sale Agreement – PT Deefu
9. A Corporate Governance Statement
10. Full terms and conditions of the Employee Incentive Scheme
11. Full terms and conditions of the non-renounceable rights issue of options

Security Code: AAL

Hendrike Koehler
Adviser, Issuers (Perth)