



MARKET RELEASE

2 July 2008

APAC Coal Limited

ADMISSION TO OFFICIAL LIST

APAC Coal Limited was admitted to the Official List of ASX Limited on Wednesday 2 July 2008.

Official Quotation of the following securities will commence at 1 pm E.S.T. (11 am W.S.T) on Thursday, 10 July 2008.

39,177,002 ordinary shares fully paid issued at \$0.20

Security Code: AAL

Hendrike Koehler
Adviser, Issuers (Perth)