

18 June 2008

The Manager

Company Announcements Office

Australian Stock Exchange Level 45, South Tower Rialto 525 Collins Street MELBOURNE VIC 3000

ELECTRONIC LODGEMENT

Dear Sir or Madam,

Final Distribution

The Asciano Group today announces that it will pay a final distribution for the period to 30 June 2008 of 23 cents per stapled security. It is expected that this distribution will comprise a taxable component of approximately 4.4983 cents per stapled security and a tax-deferred component of approximately 18.5017 cents per stapled security.

The record date for entitlement to the final distribution will be 30 June 2008, and the expected payment date is 26 August 2008. As previously advised to securityholders, the Asciano Distribution Reinvestment Plan will operate in respect of this distribution.

This distribution will take total distributions paid or payable by the Asciano Group for the year to 30 June 2008 to 46 cents per stapled security, consistent with the expected annual distributions contained in the scheme booklet relating to the demerger of Asciano from Toll Holdings in June 2007.

For further enquiries please contact Asciano's Share Registry, Computershare on 1300 729 310, or Jennifer Smith, Investor Relations Manager on 03 9284 4000.

Yours faithfully,

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Fiona Mead Company Secretary

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