



DARK BLUE SEA LIMITED
ACN 091 509 796

Company Announcement

Date: 4 April 2008

Opes Prime Update

Following the wide spread publicity the collapse of Opes Prime Stockbroking (Opes) has had in the media since last Friday, the company wishes to confirm that none of the interests of Dark Blue Sea directors in Dark Blue Sea securities are held under margin lending facilities operated by Opes.

Furthermore, based on all the information that the Company has available, the Company is not aware of any Dark Blue Sea shareholders that have Dark Blue Sea securities held under the margin lending facilities operated by Opes.

For further information, please contact:

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