

Appendix 3C

Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

AUSTRALASIAN WEALTH INVESTMENTS LIMITED

62 111 772 359

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	EMPLOYEE SHARE SCHEME BUY-BACK
2	⁺ Class of shares/units which is the subject of the buy-back (eg, ordinary/preference)	ORDINARY
3	Voting rights (eg, one for one)	ONE FOR ONE
4	Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding)	FULLY PAID
5	Number of shares/units in the ⁺ class on issue	10,569,384
6	Whether shareholder/unitholder approval is required for buy-back	NO
7	Reason for buy-back	THE SHARES WERE ISSUED TO AN EMPLOYEE UNDER THE COMPANY'S LONG TERM INCENTIVE PLAN APPROVED BY SHAREHOLDERS ON 28 NOVEMBER 2013. A NON-RECOURSE LOAN WAS PROVIDED TO THE EMPLOYEE FOR THE SOLE PURPOSE OF ALLOWING THE EMPLOYEE TO ACQUIRE THE SHARES. THE SHARES ARE BEING SURRENDERED BY THE EMPLOYEE IN FULL SATISFACTION OF THAT LOAN. THE COMPANY ANNOUNCED TO THE ASX ON 15 APRIL 2015 THE INTENTION TO CANCEL THE SHARES. THIS BUY-BACK WILL ENABLE THE COMPANY TO CANCEL THE SHARES.

⁺ See chapter 19 for defined terms.

- 8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)

On-market buy-back

- 9 Name of broker who will act on the company's behalf
- 10 Deleted 30/9/2001.
- 11 If the company/trust intends to buy back a maximum number of shares - that number
Note: This requires a figure to be included, not a percentage.
- 12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention
- 13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

Employee share scheme buy-back

- 14 Number of shares proposed to be bought back 10,569,384
- 15 Price to be offered for shares FULL SATISFACTION OF THE NON-RECOURSE LOAN OWED BY THE EMPLOYEE TO THE COMPANY OF \$5,073,304 (PLUS INTEREST ACCRUED SINCE DECEMBER 2013) PROVIDED TO THE EMPLOYEE FOR THE SOLE PURPOSE OF ALLOWING THE EMPLOYEE TO ACQUIRE THE 10,569,384 SHARES IN THE COMPANY'S LONG TERM INCENTIVE PLAN.

Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back

⁺ See chapter 19 for defined terms.

17 Number of shares proposed to be bought back

18 Price to be offered for shares

Equal access scheme

19 Percentage of shares proposed to be bought back

20 Total number of shares proposed to be bought back if all offers are accepted

21 Price to be offered for shares

22 ⁺Record date for participation in offer

Cross reference: Appendix 7A, clause 9.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Date: 7 MAY 2015.

COMPANY SECRETARY

Print name:

PETER FRIEND

⁺ See chapter 19 for defined terms.